

CONNECTICUT HIGHER EDUCATION SUPPLEMENTAL LOAN AUTHORITY

September 27, 2011

8:30 a.m.-10:00 a.m. Bond Committee Meeting

10:00 a.m. - 11:30 a.m. Board Meeting

Day Pitney LLC

242 Trumbull Street

Hartford, Connecticut

Olmstead Conference Room (6th Floor)

The Bond Committee (and any board members who wish to attend) will meet from 8:30 a.m. to 10:00 a.m. prior to the full board meeting.

A G E N D A

1. Call to Order
2. *Approval of Minutes of the June 21, 2011 Meeting
3. Executive Director's Report
 - A. Administrative Update
 - *B. Report on CHESLA Program Borrowers
 - *C. Report on Arbitrage Rebate and Loan Yield Calculations
 - *D. Year-to-date Budget Report
4. *Market Analysis Report—Alissa Dejong, Kristi Sullivan-CERC
5. *Approval of Committee Membership
6. *Report of Audit Committee and Approval of Draft CHESLA Audit 2011 – Steve Kitowicz, Reed Risteen
7. *Resolution in honor of Kathleen Woods
8. *Resolution Regarding Bond Refunding-Mike McKeeman
9. Other Business
10. Public Participation
11. Adjournment

*Indicates enclosure with agenda