

# CONNECTICUT HIGHER EDUCATION SUPPLEMENTAL LOAN AUTHORITY

March 13, 2012  
9:00 a.m. - 11:00 a.m.  
2<sup>nd</sup> Floor Conference Room 230E  
UConn Waterbury Campus  
99 East Main St.  
Waterbury, Connecticut

## A G E N D A

1. Call to Order
2. \*Approval of Minutes of the December 15, 2011 Board Meeting and the January 10, 2012 Special Board meeting
3. \*Approval of Bond Committee Minutes of February 1, 2012 and December 15, 2011
4. \*Approval of Management Planning Committee Minutes of January 10, 2012
5. Executive Director's Report
  - A. General Update
  - B. \*Report on CHESLA Program Borrowers
  - C. \*Year-to-Date Budget Report
  - D. \*Report on Arbitrage Rebate and Loan Yield Calculations
  - E. \*Review of FY 2012 Second Quarter Financial Statements
6. \*Ratification of Additional Attorney Services Cost
7. Update on Bond Refinancing Progress
8. Presentation on CHEFA—Jeffrey Asher, Executive Director
9. Approval of Resolution in Support of SB 29 regarding a Merger with CHEFA
10. New Business
11. Public Participation
12. Adjournment

\*Indicates enclosure with agenda

\*\*Indicates item will be provided at the meeting