

## **Connecticut Higher Education Supplemental Loan Authority**

### ***Agenda***

**November 9, 2007**

Goldman, Sachs & Co.  
85 Broad Street, 22<sup>nd</sup> Floor  
New York, NY 10004  
(212) 902-9303

- 10:00am Welcome and Introductions
- 10:30am CHESLA's 2008-09 Financing Options
- Mark Kim, Vice President
  - Chris Doyle, Senior Managing Consultant
  - Brian McQuillan, Senior Managing Consultant
- 11:00am Moody's Investor Services
- Linda Stesney, Managing Director
  - Barbara Lambote, Vice President/Senior Analyst
  - Pedro Sancholuz Ruda, Associate Analyst
  - Chantal Moses, Associate Analyst
- 12:00pm Lunch & Tour of Trading Floor
- Auction rate discussion
- 1:30pm Fitch Ratings
- Gary Santos, Managing Director
  - Andrea Murad, Senior Director
  - Jeffrey Prackup, Director
- 2:15pm Break
- 2:30pm Interest Rate Derivatives
- Kemp Lewis, Managing Director
- 4:30pm Wrap-up