

FAFSA CHECKLIST

2019-2020



Complete the FAFSA (Free Application for Federal Student Aid) at fafsa.gov to apply for federal, state, and college-based financial aid.

Dependent students must include both student and parent data on the FAFSA. Determine your dependency status by answering the questions on the back.

Required information

Where to find it

<input type="checkbox"/> Student and parent 2017 Federal Income Tax Forms and, if applicable, Schedule K-1 (Form 1065)	Personal records or visit www.irs.gov/transcript
<input type="checkbox"/> Student and parent 2017 W-2 Forms	Personal records or contact your employer(s) or visit www.irs.gov/transcript
<input type="checkbox"/> Student and parent FSA IDs (serve as electronic signatures)	Create FSA IDs at fsaid.ed.gov
<input type="checkbox"/> Student's driver's license number	Personal records
<input type="checkbox"/> Student and parent email addresses	Student: _____ Parent: _____
<input type="checkbox"/> Student and parent Social Security numbers	Personal records or call the Social Security Administration at 800-772-1213
<input type="checkbox"/> Student and parent dates of birth	Parent 1: ___/___/___ Parent 2: ___/___/___ <small>Month Day Year Month Day Year</small>
<input type="checkbox"/> Date parents were married, separated, divorced, or widowed	___/___ <small>Month Year</small>
<input type="checkbox"/> Student and parent savings/checking account balances	Student: \$ _____ Parent: \$ _____
<input type="checkbox"/> Student and parent investments (stocks, bonds, mutual funds, etc.) excluding home and retirement accounts	Student: \$ _____ Parent: \$ _____
<input type="checkbox"/> Current business value	\$ _____ or contact your accountant
<input type="checkbox"/> Current value of investment farm and/or rental properties	\$ _____ or contact your accountant
<input type="checkbox"/> 2017 Child support paid or received	\$ _____ or contact your accountant
<input type="checkbox"/> 2017 Workers' compensation benefits	\$ _____ or contact your employer
<input type="checkbox"/> 2017 Housing/food/living allowance for military and clergy	\$ _____ or reference Leave and Earnings Statement (military) or W-2 form (clergy)
<input type="checkbox"/> Veteran's noneducation benefits	\$ _____ or contact Department of Veterans Affairs toll free at 800-827-1000 or www.va.gov
<input type="checkbox"/> Student Alien Registration Number/USCIS Number for eligible non-citizens	U.S. Citizenship and Immigration Services at www.uscis.gov

Dependency Status Questions

Answer the following questions to determine if parental data is needed on your FAFSA.

- Yes No Were you born before January 1, 1996?
- Yes No Are you married?
- Yes No Will you be working on a master's or doctorate program at the beginning of the 2019-20 school year?
- Yes No Are you a veteran of the U.S. Armed Forces or currently serving on active duty?
- Yes No Do you have children who will receive more than half of their support from you?
- Yes No Do you have any dependents (other than a child or spouse) who live with you and who receive more than half of their support from you?
- Yes No At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
- Yes No Are you or were you an emancipated minor as determined by a court in your state of legal residence?
- Yes No Are you currently in a legal guardianship, or were you in a legal guardianship immediately before you reached the age of being an adult in your state of legal residence?
- Yes No At any time on or after July 1, 2018, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless?
- Yes No At any time on or after July 1, 2018, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless?
- Yes No At any time on or after July 1, 2018, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

If you answer "no" to every question, you are dependent and must provide parental information on the FAFSA.

If you answer "yes" to any question, you are independent and should not include parental information on the FAFSA.